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## Cahill Represents Lead Arrangers in Incremental Credit Facilities for USS Ultimate Holdings, Inc.

**Date:** 08/09/18

Cahill represented the lead arrangers and administrative agent in connection with a \$125,000,000 incremental first lien term loan facility and a \$50,000,000 incremental second lien term loan facility for USS Ultimate Holdings, Inc. Proceeds from the facilities were used for general corporate purposes and to finance certain acquisitions.

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### Attorneys

- James J. Clark
- Christopher W. Clement
- Stuart Downing
- Nikolas Rodriguez
- Marc Shepsman