
Cahill Represents Lead Arrangers in Incremental Credit Facilities for USS Ultimate Holdings, Inc.

Date: 08/09/18

Cahill represented the lead arrangers and administrative agent in connection with a \$125,000,000 incremental first lien term loan facility and a \$50,000,000 incremental second lien term loan facility for USS Ultimate Holdings, Inc. Proceeds from the facilities were used for general corporate purposes and to finance certain acquisitions.

Attorneys

- James J. Clark
- Christopher W. Clement
- Stuart Downing
- Nikolas X. Rodriguez