
Cahill Represents Debt Financing Sources for FS Energy and Power Fund

Date: 08/16/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 7.500% senior secured notes due 2023 by FS Energy and Power Fund. Cahill also represented the lead arrangers in connection with a \$390,000,000 revolving credit facility and a \$195,000,000 term loan facility for FS Energy and Power Fund, a business development company. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Christopher Bevan
- Donna M. Bryan