

Cahill Represents Underwriters in \$225 Million Notes Offering for QVC, Inc.

Date: 09/13/18

Cahill represented the underwriters in connection with a public offering of \$225,000,000 aggregate principal amount of 6.375% senior secured notes due 2067 by QVC, Inc., an American cable, satellite and broadcast television network, and flagship shopping channel specializing in televised home shopping. Application has been made to list the notes on the New York Stock Exchange under the ticker symbol "QVCD" and QVC expects that trading on the notes will commence within 30 days of issuance. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- William J. Miller
- Tristan Manley