

Cahill Represents Debt Financing Sources for R. R. Donnelley & Sons Company

Date: 10/15/18

Cahill represented the lead arrangers in connection with a \$550,000,000 term loan credit facility and an amendment to an existing \$800,000,000 asset-based revolving credit facility for R. R. Donnelley & Sons Company. Cahill also represented the deal managers in connection with the tender offers for the Company's outstanding 7.625% Senior Notes due 2020, 7.875% Senior Notes due 2021, 8.875% Debentures due 2021 and 7.000% Senior Notes due 2022. R.R. Donnelley & Sons Company is a leading global provider of multichannel solutions for marketing and business communications. Proceeds from the term loan credit facility were used for the consummation of the tender offers and to repay borrowings under the asset-based revolving credit facility.

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