

Cahill Represents Initial Purchasers in \$600 Million Notes Offering for Hilcorp

Date: 10/16/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$600,000,000 aggregate principal amount of 6.250% senior notes due 2028 by Hilcorp Energy I, L.P. and Hilcorp Finance Company, subsidiaries of Hilcorp Energy Company, one of the largest oil and gas exploration and production companies in the U.S. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

Andrew Schwartz