
Cahill Represents Debt Financing Sources for HD Supply, Inc.

Date: 10/22/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 5.375% senior notes due 2026 by HD Supply, Inc. Cahill also represented the lead arranger in connection with an amendment to reprice \$1,070,000,000 of HD Supply, Inc.'s existing Term Loan B facility. HD Supply, Inc. is one of the largest industrial distributors in North America. Proceeds from the notes offering were used to refinance existing indebtedness.

Attorneys

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