



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Initial Purchasers in \$2.15 Billion Notes Offerings for Constellation Brands, Inc.

Date: 10/29/18

Cahill Represented the initial purchasers in connection with a SEC registered offering of \$650,000,000 aggregate principal amount of senior floating rate notes due 2021, \$500,000,000 aggregate principal amount of 4.400% senior notes due 2025, \$500,000,000 aggregate principal amount of 4.650% senior notes due 2028 and \$500,000,000 aggregate principal amount of 5.250% senior notes due 2048 by Constellation Brands, Inc., an international producer and marketer of beer, wine and spirits. Proceeds from the offering were used to fund Constellation Brands, Inc.'s incremental investment in Canopy Growth Corporation.

Attorneys

- Helene R. Banks
- Corey Wright
- Andrew Schwartz
- Justin Zeizel

CAHILL GORDON & REINDEL LLP