

Cahill Represents Lead Arrangers in Amended Credit Facilities for SeaWorld Parks & Entertainment, Inc.

Date: 10/31/18

Cahill represented the lead arrangers in connection with a refinancing of SeaWorld Parks & Entertainment, Inc.'s existing credit facilities including a \$543,900,000 Term B credit facility and a \$210,000,000 revolving credit facility. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Ariel Goldman