

Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Gray Escrow, Inc.

Date: 11/16/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 7.00% senior notes due 2027 by Gray Escrow, Inc., a special purpose wholly-owned subsidiary of Gray Television, Inc. Proceeds from the offering are intended to be used, upon release from escrow, to finance the acquisition of Raycom Media, Inc.

Attorney

- Mark Loftus