

## **Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Gray Escrow, Inc.**

**Date: 11/16/18**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 7.00% senior notes due 2027 by Gray Escrow, Inc., a special purpose wholly-owned subsidiary of Gray Television, Inc. Proceeds from the offering are intended to be used, upon release from escrow, to finance the acquisition of Raycom Media, Inc.

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### **Attorney**

- Mark Loftus