

Cahill Represents Lead Arrangers in \$1.685 Billion Credit Facilities for Rocket Software, Inc.

Date: 11/28/18

Cahill represented the lead arrangers in connection with a \$1,300,000,000 Term B credit facility, \$260,000,000 second lien term loan facility and a \$125,000,000 revolving credit facility for Rocket Software, Inc., a leading global infrastructure software provider. Proceeds from the credit facilities were used in connection with the acquisition of a majority stake in Rocket Software by Bain Capital Private Equity.

Attorneys

- Christopher W. Clement
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