
Cahill Represents Debt Financing Sources for Bausch Health

Date: 11/29/18

Cahill represented the lead arrangers in connection with \$1,500,000,000 incremental term loan facility for Bausch Health Companies Inc. Cahill also represented the dealer managers in connection with a tender offer to purchase any and all of Bausch Health Companies Inc.'s outstanding 7.500% Senior Notes due 2021. Bausch Health Companies Inc., formerly Valeant Pharmaceuticals International, Inc., is a multinational specialty pharmaceutical company. Proceeds from the loan will be used for general corporate purposes and to refinance existing indebtedness.

Attorneys

- Timothy B. Howell
- Noah B. Newitz
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