
Cahill Represents Lead Arrangers in Credit Facilities for Mitel

Date: 11/30/18

Cahill represented the lead arrangers in connection with a \$1,120,000,000 Term B credit facility, \$260,000,000 second lien Term B credit facility and a \$100,000,000 revolving credit facility for Mitel Networks Corporation, a global market leader in business communications. Proceeds from the facilities will be used for general corporate purposes, to refinance existing indebtedness and for the previously announced transaction in which funds advised by Searchlight acquired all of the outstanding common shares of Mitel.

Attorneys

- Adam M. Dworkin
- Ariel Goldman
- Nikolas X. Rodriguez