
Cahill Represents Lead Arrangers in Financing for Dell Technologies Inc.

Date: 12/20/18

Cahill represented the lead arrangers in connection with an amendment to Dell Inc.'s existing credit facilities to refinance its existing revolving credit facility with a new \$4,500,000,000 revolving credit facility and to provide for new term A facilities in an aggregate principal amount of \$3,666,348,632. The proceeds of the term A facilities were used to finance the cash consideration in a transaction to simplify Dell Technologies' capital structure by eliminating its publicly traded Class V tracking stock. The proceeds of the revolving credit facility will be used for general corporate purposes. Dell Technologies is a leading information technology company.

Attorney

- Mark Loftus