

Cahill Represents Lead Arrangers in Credit Facilities for ConvergeOne Holdings, Inc.

Date: 01/04/19

Cahill represented the lead arrangers in connection with a \$960,000,000 first lien term loan and a \$275,000,000 second lien term loan for ConvergeOne Holdings, Inc., a leading global IT services provider of collaboration and technology solutions for large and medium enterprises. Proceeds from the facilities will be used to finance the acquisition of ConvergeOne Holdings, Inc. by private equity firm CVC Advisors (U.S.), Inc., to refinance existing indebtedness and for general corporate purposes

Attorneys

- Stuart Downing
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