
Cahill Represents Dealer Managers in Exchange Offer for Digicel Group Limited

Date: 01/14/19

Cahill represented the dealer managers in connection with Digicel Group Limited's offer to exchange (x) in the Phase I 2020 Notes Exchange Offer, the outstanding 8.250% Senior Notes due 2020 of Digicel Group Limited (the "Existing 2020 Notes") for up to \$1,000,000,000 of newly issued 8.250% Senior Secured Notes due 2022 of Digicel Group One Limited (the "New DGL1 2022 Notes"), (y) in the Phase II 2020 Notes Exchange Offer, any and all of the Existing 2020 Notes for up to (1) \$1,000,000,000 minus the aggregate principal amount of New DGL1 2022 Notes issued in the Phase I 2020 Notes Exchange Offer of New DGL1 2022 Notes or (2) \$1,000,000,000 of newly issued 8.250% Senior Notes due 2022 of Digicel Group Two Limited and (z) in the Phase II 2022 Notes Exchange Offer, any and all of the outstanding 7.125% Senior Notes due 2022 of Digicel Group Limited for newly issued 9.125% Senior Cash Pay/PIK Notes due 2024 of Digicel Group Two Limited.

Attorneys

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