

Cahill Represents Debt Financing Sources for Getty Images, Inc.

Date: 02/21/19

Cahill represented the lead arrangers in connection with a \$1,040,000,000 Term B credit facility, an \$80,000,000 revolving credit facility and a €450,000,000 Term B credit facility for Getty Images, Inc., a visual media company. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 9.750% senior notes due 2027 by Getty Images, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

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