

Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Carter's, Inc.

Date: 03/14/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 5.625% senior notes due 2027 by The William Carter Company, a wholly owned subsidiary of Carter's, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Darren Silver