

## **Cahill Represents Initial Purchasers in \$300 Million Notes Offering for Summit Materials**

**Date: 03/15/19**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 6.50% senior notes due 2027 by Summit Materials, LLC and Summit Materials Finance Corp. Summit Materials, LLC and Summit Materials Finance Corp. are indirect subsidiaries of Summit Materials, Inc., a leading aggregates based construction materials company. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

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### **Attorney**

- Elizabeth Yahl