

Cahill Represents Initial Purchasers in \$4.500 Billion Note Offerings for Dell International L.L.C. and EMC Corporation

Date: 03/20/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 4.000% senior secured notes due 2024, \$1,750,000,000 aggregate principal amount of 4.900% senior secured notes due 2026 and \$1,750,000,000 aggregate principal amount of 5.300% senior secured notes due 2029 by Dell International L.L.C. and EMC Corporation, two wholly-owned subsidiaries of Dell Technologies Inc. Proceeds from the offerings were used to refinance existing indebtedness.

Attorneys

- Alexa S. Kaminsky
- Elizabeth Yahl