



Cahill Represents Dealer Manager in Tender Offers for Sally Beauty Holdings, Inc.

Date: 03/22/19

Cahill represented the dealer manager in connection with tender offers for up to \$100,000,000 in aggregate purchase price of the outstanding 5.625% senior notes due 2025 and 5.500% senior notes due 2023 of Sally Holdings, LLC and Sally Capital Inc., two indirect wholly-owned subsidiaries of Sally Beauty Holdings, Inc. Sally Beauty Holdings, Inc. is one of the largest distributors of professional beauty supplies in the U.S. based on store count.