
Cahill Represents Debt Financing Sources for Resorts World Las Vegas

Date: 04/16/19

Cahill represented the Initial Purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 4.625% senior notes due 2029 by Resorts World Las Vegas LLC and RWLV Capital Inc. Cahill also represented the lead arrangers in connection with a \$400,000,000 Term A credit facility and \$1,200,000,000 revolving credit facility for Resorts World Las Vegas LLC, a casino and resort currently under construction on the Las Vegas Strip in Nevada. Proceeds from the offering and facilities were used for general corporate purposes and to pay construction and related project costs associated with the opening of Resorts World Las Vegas casino and integrated resort.

Attorneys

- Davis B. Frank
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