
Cahill Represents Initial Purchasers in \$2.5 Billion Notes Offerings for Avolon Holdings Funding Limited

Date: 04/16/19

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$750,000,000 aggregate principal amount of 3.625% senior notes due 2022, \$750,000,000 aggregate principal amount of 4.375% senior notes due 2026 and \$1,000,000,000 aggregate principal amount of 3.950% senior notes due 2024 by Avolon Holdings Funding Limited, wholly owned subsidiary of Avolon Holdings Limited, a leading global aircraft leasing company. Proceeds from the company's first investment grade rated notes offerings were used for general corporate purposes, including the repayment of secured indebtedness.

Attorneys

- Ariel Goldman
- Elizabeth Yahl