

Cahill Represents Underwriters in Primary Offering for UMH Properties, Inc.

Date: 04/29/19

Cahill represented the underwriters in connection with an offering of 4,000,000 shares of UMH Properties, Inc.'s 6.75% Series C Cumulative Redeemable Preferred Stock (NYSE: UMH PRC) at an offering price of \$25.00 per share, resulting in net proceeds of approximately \$96.6 million. The closing included 400,000 shares of Series C Preferred Stock that were purchased by the underwriters pursuant to the exercise in full of their overallotment option. UMH Properties, Inc. is a real estate investment trust that owns and operates manufactured home communities.

Attorneys

- Helene R. Banks
- Donna M. Bryan