

Cahill Represents Initial Purchasers in \$75 Million Notes Offering for Xplornet Communications, Inc.

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Cahill represented the initial purchasers in connection with a Rule 144A offering of \$75,000,000 aggregate principal amount of 9.625% senior notes due 2022 for Xplornet Communications, Inc., Canada's largest rural-focused broadband service provider. Proceeds from the offering were used for refinancing existing indebtedness and general corporate purposes.

Attorneys

- Ted B. Lacey
- C. Anthony Wolfe