

Cahill Represents Initial Purchasers in \$1.5 Billion Notes Offerings for Bausch Health Companies Inc.

Date: 05/23/19

Cahill represented the initial purchasers in connection with concurrent Rule 144A offerings of \$750,000,000 aggregate principal amount of 7.000% senior notes due 2028 and \$750,000,000 aggregate principal amount of 7.250% senior notes due 2029 by Bausch Health Companies Inc., a multinational specialty pharmaceutical company. Proceeds from the offerings were used to fund the repayment of certain outstanding debt and to pay related fees, premiums and expenses.

Attorneys

- Timothy B. Howell
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