

Cahill Represented Debt Financing Sources for Go Daddy Operating Company, LLC and GD Finance Co, Inc.

Date: 06/04/19

Cahill represented the initial purchasers in connection with an offering of \$600,000,000 aggregate principal amount of 5.250% senior notes due 2027 by Go Daddy Operating Company, LLC and GD Finance Co, Inc. Cahill also represented the lead arrangers in connection with a \$600,000,000 revolving credit facility for Go Daddy Operating Company, LLC and GD Finance Co, Inc. Proceeds from the offering were used to repay a portion of their existing Term B loan and proceeds from the facility were used to permanently terminate their existing revolving credit commitments.

Attorneys

- Jennifer B. Ezring
- Michael W. Reddy
- Jonathan A. Schaffzin
- Michael Wolynski