
Cahill Represents Underwriters in \$5 Billion Notes Offering for HCA Inc.

Date: 06/12/19

Cahill represented the underwriters in connection with a public offering of \$2,000,000,000 aggregate principal amount of 4.125% senior secured notes due 2029, \$2,000,000,000 aggregate principal amount of 5.25% senior secured notes due 2049 and \$1,000,000,000 aggregate principal amount of 5.125% senior secured notes due 2039 by HCA Inc., the largest non-governmental hospital operator in the United States. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- William M. Hartnett