

Cahill Represents Lead Arrangers in \$375 Million Credit Facilities for Radiate HoldCo, LLC

Date: 06/21/19

Cahill represented the lead arrangers in connection with an amendment to Radiate Holdco, LLC's existing credit agreement to provide for an incremental term loan B facility in an aggregate principal amount of \$300,000,000 and incremental revolving commitments in an aggregate principal amount of \$75,000,000. Proceeds from the incremental term loan facility were used to fund a dividend to the Borrower's equity holders and the incremental revolving facility will be used for general corporate purposes. Radiate Holdco, LLC provides industry-leading high-speed internet, all-digital TV and phone services for residential and business customers.

Attorneys

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