
Cahill Represents Lead Arrangers in \$375 Million Credit Facilities for Radiate HoldCo, LLC

Date: 06/21/19

Cahill represented the lead arrangers in connection with an amendment to Radiate HoldCo, LLC's existing credit agreement to provide for an incremental term loan B facility in an aggregate principal amount of \$300,000,000 and incremental revolving commitments in an aggregate principal amount of \$75,000,000. Proceeds from the incremental term loan facility were used to fund a dividend to the Borrower's equity holders and the incremental revolving facility will be used for general corporate purposes. Radiate HoldCo, LLC provides industry-leading high-speed internet, all-digital TV and phone services for residential and business customers.

Attorneys

- Adam M. Dworkin
- Ariel Goldman
- Lisa Collier