
Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Cedar Fair, L.P.

Date: 06/27/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 5.250% Senior Notes due 2029 for Cedar Fair, L.P., a regional amusement park, water park and immersive entertainment company. Proceeds from the offering were used for the acquisition of Schlitterbahn Waterpark and Resort New Braunfels and Schlitterbahn Waterpark Galveston, and for other general corporate purposes including the repayment of a portion of its existing indebtedness.

Attorneys

- Timothy B. Howell
- Corey Wright
- Joseph F. Rosati