
Cahill Represents Initial Purchasers in \$845 Million Notes Offering for Clean Harbors, Inc. and Dealer Manager in Related Tender Offer

Date: 07/02/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$545,000,000 aggregate principal amount of 4.875% senior notes due 2027 and \$300,000,000 aggregate principal amount of 5.125% senior notes due 2029 for Clean Harbors, Inc., a provider of environmental, energy and industrial services. Proceeds from the offerings were used in connection with the Company's tender offer for any and all of its outstanding 5.125% Senior Notes due 2021.

Attorneys

- Patrick Gordon
- Nazariy Gavrysh