

Cahill Represents Lead Arrangers in \$545 Million Credit Facilities for Corel, Inc.

Date: 07/02/19

Cahill represented the lead arrangers in connection with a \$485,000,000 first lien Term B credit facility and \$60,000,000 first lien revolving credit facility for Corel, Inc., one of the world's top software platforms. Proceeds from the credit facilities were used for general corporate purposes and the leveraged buyout of Corel, Inc. by KKR Capital Markets LLC from Vector Capital, a leading technology-focused private equity firm.