
Cahill Represents Debt Financing Sources for Charter Communications

Date: 07/10/19

Cahill represented the underwriters in connection with a public offering of \$1,250,000,000 aggregate principal amount of 5.125% senior secured notes due 2049 for subsidiaries of telecommunications and mass media company Charter Communications, Inc. Cahill also represented the initial purchasers in connection with a Rule 144A add-on offering of \$750,000,000 aggregate principal amount of 5.375% senior notes due 2029 for subsidiaries of Charter. Proceeds from these offerings were used to repay certain indebtedness and for general corporate purposes.

Attorney

- Timothy B. Howell