
Cahill Represents Debt Financing Sources for Capitol Investment Merger Sub 2, LLC

Date: 07/31/19

Cahill represented the lead arrangers in connection with a \$350,000,000 asset-based revolving credit facility for Capitol Investment Merger Sub 2, LLC. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$475,000,000 aggregate principal amount of 10.000% Senior Secured Second Lien Notes due 2024 by Capitol Investment Merger Sub 2, LLC. Proceeds from the facility and offering were used to finance the acquisition of Nesco Holdings I, Inc. by Capitol Investment Corp. IV. After the acquisition, the combined company was renamed Nesco Holdings, Inc.

Attorney

- Dylan N. Diaz