
Cahill Represents Debt Financing Sources for CITGO Holding, Inc.

Date: 08/01/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,370,000,000 aggregate principal amount of 9.250% Senior Secured Notes due 2024 by CITGO Holding, Inc. Cahill also represented the lead arrangers in connection with a \$500,000,000 Term B credit facility for CITGO Holding, Inc. Proceeds from the offering and facility were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Sean Davis
- William J. Miller
- John A. Tripodoro
- Alexa S. Kaminsky