
Cahill Represents Initial Purchasers in \$930 Million Notes Offering for TPC Group Inc.

Date: 08/02/19

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$930,000,000 aggregate principal amount of 10.50% Senior Secured Notes due 2024 by TPC Group Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Christopher W. Clement
- Elizabeth Yahl