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## Cahill Represents Initial Purchasers in \$930 Million Notes Offering for TPC Group Inc.

**Date:** 08/02/19

Cahill represented the initial purchasers in connection with a Rule 144A/Regulation S offering of \$930,000,000 aggregate principal amount of 10.50% Senior Secured Notes due 2024 by TPC Group Inc. Proceeds from the offering were used to refinance existing indebtedness.

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### Attorneys

- Christopher W. Clement
- Jonathan A. Schaffzin
- Elizabeth Yahl
- Justin Zeizel
- Shana G. Hamilton