
Cahill Represents Initial Purchasers in Notes Offerings for Trivium Packaging Finance B.V.

Date: 08/02/19

Cahill represented the initial purchasers in connection with the offerings of \$1,050,000,000 aggregate principal amount of 5.500% senior secured notes due 2026, \$700,000,000 aggregate principal amount of 8.500% senior notes due 2027, €355,000,000 aggregate principal amount of Senior Secured Euro Floating Rate Notes due 2026 and €625,000,000 aggregate principal amount of 3.750% Senior Secured Euro Fixed Rate Notes due 2026 for Trivium Packaging Finance B.V. Proceeds from the offerings were used to finance a joint venture.

Attorney

- Matthew Haar