
Cahill Represents Initial Purchasers in Notes Offering for Ardagh Holdings USA Inc. and Ardagh Packaging Finance plc

Date: 08/12/19

Cahill represented the initial purchasers in connection with the offering of €440,000,000 aggregate principal amount of 2.125% senior secured notes due 2026, \$800,000,000 aggregate principal amount of 5.250% senior notes due 2027, and \$500,000,000 aggregate principal amount of 4.125% senior secured notes due 2026 of Ardagh Packaging Finance plc and Ardagh Holdings USA Inc. Proceeds from the offerings were used for refinancing existing indebtedness and general corporate purposes.

Attorneys

- Anthony K. Tama
- Kristina K. Bergess
- Matthew Haar