
Cahill Represents Initial Purchasers in \$4.2 Billion Notes Offerings by Tenet Healthcare Corporation

Date: 08/26/19

Cahill represented the initial purchasers in connection with Rule 144A offerings of \$600,000,000 aggregate principal amount of 4.625% Senior Secured First Lien Notes due 2024, \$2,100,000,000 aggregate principal amount of 4.875% Senior Secured First Lien Notes due 2026, and \$1,500,000,000 aggregate principal amount of 5.125% Senior Secured First Lien Notes due 2027 of Tenet Healthcare Corporation, a multinational healthcare services company. Proceeds from the offerings were used for refinancing existing indebtedness.

Attorney

- Dylan N. Diaz