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## **Cahill Represents the Initial Purchasers in \$200 Million Notes Offering for KeHE Distributors, LLC and KeHE Finance Corp.**

**Date:** 09/16/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$200,000,000 aggregate principal amount of 8.625% senior secured second lien notes due 2026 for KeHE Distributors, LLC and KeHE Finance Corp., a leading specialty, natural and organic, and fresh food distribution company. Proceeds from the offering were used for the redemption of outstanding principal amount of notes.

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### **Attorneys**

- Luis R. Penalver
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