
Cahill Represents the Initial Purchasers in \$200 Million Notes Offering for KeHE Distributors, LLC and KeHE Finance Corp.

Date: 09/16/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$200,000,000 aggregate principal amount of 8.625% senior secured second lien notes due 2026 for KeHE Distributors, LLC and KeHE Finance Corp., a leading specialty, natural and organic, and fresh food distribution company. Proceeds from the offering were used for the redemption of outstanding principal amount of notes.

Attorneys

- Luis R. Penalver
- Davis B. Frank
- Davis B. Frank