

## Cahill Represents Debt Financing Sources for Nexstar's Acquisition of Tribune

Date: 09/19/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,120,000,000 aggregate principal amount of 5.625% senior notes due 2027 for Nexstar Escrow, Inc., a special purpose wholly owned subsidiary of Nexstar Broadcasting, Inc., a leading diversified media company. Cahill also represented the lead arrangers in connection with an amendment to Nexstar Broadcasting, Inc.'s existing credit agreement to, among other things, add a new \$3,065,000,000 Term B credit facility and a new \$675,000,000 Term A credit facility. Proceeds from the debt financing sources were used by Nexstar to acquire Tribune Media Company and for the refinancing of existed indebtedness of Tribune.

### Attorneys

- Ariel Goldman
- Luis R. Penalver
- Bruna M. Amaral
- Kirk Fauser
- Christopher J. Guerin
- Stephen G. Harper
- Matthew Rosenthal
- Dana Sorbi

CAHILL GORDON & REINDEL LLP