
Cahill Represents Debt Financing Sources in Charter Communications Notes Offerings

Date: 10/24/19

Cahill represented the underwriters in connection with a public offering of \$1,500,000,000 aggregate principal amount of 4.800% senior secured notes due 2050 for subsidiaries of Charter Communications, Inc., a telecommunications and mass media company. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 4.750% senior notes due 2030 for subsidiaries of Charter. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Timothy B. Howell
- Corey Wright
- Stephen Gruendel