
Cahill Represents Debt Financing Sources for American Builders & Contractors Supply Co., Inc.

Date: 10/31/19

Cahill represented the lead arrangers in connection with an amendment and restatement of the \$1,478,125,000 Term Loan B credit facility for American Builders & Contractors Supply Co., Inc., a roofing supply company. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$700,000,000 aggregate principal amount of 4.000% senior secured notes due 2028 for American Builders & Contractors Supply Co., Inc. Proceeds from the offering were used for general corporate purposes and refinancing existing indebtedness.

Attorneys

- James J. Clark
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