
Cahill Represents Debt Financing Sources for American Builders & Contractors Supply Co., Inc.

Date: 10/31/19

Cahill represented the lead arrangers in connection with an amendment and restatement of the \$1,478,125,000 Term Loan B credit facility for American Builders & Contractors Supply Co., Inc., a roofing supply company. Cahill also represented the initial purchasers in connection with a Rule 144A offering of \$700,000,000 aggregate principal amount of 4.000% senior secured notes due 2028 for American Builders & Contractors Supply Co., Inc. Proceeds from the offering were used for general corporate purposes and refinancing existing indebtedness.

Attorneys

- James J. Clark
- Brian Kelleher
- Joshua M. Zelig
- Asha Amin
- Christopher Bevan
- Patrick Gordon
- Christopher J. Guerin
- Michael Wolynski
- Shana G. Hamilton