

Cahill Represents Dealer Managers in a Notes Exchange Offer for Avianca Holdings S.A.

Date: 11/01/19

Cahill represented the dealer managers in connection with Avianca Holdings S.A.'s offer to exchange its existing 8.375% senior notes due 2020 for new 8.375% senior secured notes due 2020. Existing unsecured notes in an aggregate principal amount of \$484,419,000 were exchanged for new secured notes. Avianca Holdings S.A. is an airline holding company.

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