

Cahill Represents Underwriters in \$2.8 Billion Senior Notes Offerings for Equinix, Inc. and Dealer Manager in Related Tender Offer

Date: 11/18/19

Cahill represented the underwriters in connection with public offerings of \$1,000,000,000 aggregate principal amount of 2.625% senior notes due 2024, \$600,000,000 aggregate principal amount of 2.900% senior notes due 2026, and \$1,200,000,000 aggregate principal amount of 3.200% senior notes due 2029 by Equinix, Inc. A portion of the net proceeds from the offerings were used in connection with Equinix's tender offer for any and all of its outstanding 5.375% senior notes due 2022, 5.375% senior notes due 2023, and 5.750% senior notes due 2025, with the remaining net proceeds to be used for general corporate purposes, which may include redemptions and/or repurchases of any of such notes not tendered and accepted for purchase in such tender offer.

Attorneys

- William J. Miller
- Daniel Anderson
- Dana Sorbi
- Connor Shea
- Jonathan I. Stempel

CAHILL GORDON & REINDEL LLP