

Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Subsidiaries of Restaurant Brands International

Date: 11/19/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 4.375% second lien senior secured notes due 2028 by 1011778 B.C. Unlimited Liability Company and New Red Finance, Inc., subsidiaries of Restaurant Brands International Inc, a leading quick service restaurant company and owner of franchise brands Burger King, Tim Horton's and Popeye's Louisiana Kitchen. The proceeds were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Timothy B. Howell
- Corey Wright