

Cahill Represents Dealer Manager and Solicitation Agent in Tender Offer and Consent Solicitation for a total of \$475 Million of Senior Secured Notes for Tidewater Inc.

Date: 11/26/19

Cahill represented the dealer manager and solicitation agent in connection with a cash tender offer for \$125,000,000 aggregate principal amount of 8.00% senior secured notes due 2022 and a consent solicitation for \$350,000,000 aggregate principal amount of 8.00% senior secured notes due 2022 for Tidewater Inc., an international petroleum service company.