
Cahill Represents Initial Purchasers in Multicurrency Notes Offering for Cascades Inc.

Date: 11/26/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of US\$350,000,000 aggregate principal amount of 5.125% senior notes due 2026, CA\$175,000,000 aggregate principal amount of 5.125% senior notes due 2025, and US\$300,000,000 aggregate principal amount of 5.375% senior notes due 2028 by Cascades Inc. and Cascades USA Inc. Proceeds from the offering are expected to be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- William J. Miller
- Andrew Schwartz
- Nazariy Gavrysh