
Cahill Represents Initial Purchasers in \$1 Billion Notes Offering for Maxar Technologies Inc.

Date: 12/02/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 9.750% senior secured notes due 2023 by SSL Robotics LLC, a wholly owned subsidiary of space technology company Maxar Technologies Inc., a leading provider of solutions in Earth intelligence and space infrastructure. The senior secured notes were issued into escrow and will be assumed by Maxar Technologies Inc. upon escrow release. Proceeds from the offering will be used for refinancing existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
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