

Cahill Represents the Initial Purchasers in \$400 Million Notes Offering for AMSTED Industries Incorporated

Date: 12/16/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000.00 aggregate principal amount of 4.625% senior notes due 2030 by AMSTED Industries Incorporated. Proceeds from the offering were used to refinance existing indebtedness pursuant to concurrent tender offers and for general corporate purposes.

Attorneys

- Luis R. Penalver
- Nikolas X. Rodriguez