
Cahill Represents Underwriters and Initial Purchasers in Notes Offerings for Charter Communications

Date: 12/16/19

Cahill represented the underwriters in connection with a registered add-on offering of \$1,300,000,000 aggregate principal amount of 4.800% senior secured notes due 2050 for Charter Communications Operating, LLC and Charter Communications Operating Capital Corp, subsidiaries of cable operator and broadband communications services provider Charter Communications, Inc. Cahill also represented the initial purchasers in connection with a Rule 144A add-on offering of \$1,200,000,000 aggregate principal amount of 4.750% senior notes due 2030 for Charter subsidiaries CCO Holdings, LLC and CCO Holdings Capital Corp. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Timothy B. Howell